



TRINIDAD CEMENT LIMITED

NOTICE

EXPIRATION OF OFFER PERIOD AND INCREASE IN SHAREHOLDING OF TRINIDAD CEMENT LIMITED (“TCL”) IN READYMIX (WEST INDIES) LIMITED (“RML”) VIA THE OFFER DATED JUNE 15, 2020 FOR THE PURCHASE OF THE ISSUED ORDINARY SHARES IN RML, NOT HELD BY TCL

Trinidad Cement Limited (“TCL” or “the Company”) hereby advises that pursuant to the Offer Circular dated June 15, 2020 to all shareholders of Readymix (West Indies) Limited (“RML”) for the purchase of all ordinary shares in the capital of RML, not held by TCL (“the Offer”), the Company has acquired an aggregate of 27,112 shares at a price of TT\$13.42 per share during the offer period.

As at the expiration of the Offer on December 14, 2020 the total number of RML shares held by TCL, stood at 11,793,140 which represents approximately 98.28% of the total issued and outstanding share capital of RML.

Further, as of December 16, 2020, shareholders holding 4,035 shares have accepted the offer and subject to verification, settlement and transfer, this would bring the total number of shares held by TCL in RML to 11,797,175 or 98.31% of the total issued share capital.

Pursuant to the Conditional De-registration Order dated April 23, 2020 the Trinidad and Tobago Securities and Exchange Commission (“the Commission”) in accordance with Sections 71(1) (b) and 159 (1) of the Securities Act, Chap. 83:02 shall within ten (10) business days from the expiration of the offer period de-register RML from the Register of Reporting Issuers.

TCL shall continue to purchase Ordinary Shares tendered by the remaining Shareholders of RML, at a price of TT\$13.42 per share.

This Notice is published pursuant to Section 64(1)(b) of the Trinidad and Tobago Securities Act, 2012